

N.B. The English text is an unofficial translation.

Styrelsens redogörelse enligt 15 kap 8 § aktiebolagslagen för väsentliga händelser
The board of directors' report referred to in Chapter 15, section 8 of the Companies Act on material events

Såsom redogörelse enligt 15 kap 8 § aktiebolagslagen får styrelsen för Imaginecare AB anföra följande.
The board of directors of Imaginecare AB submits the following report as referred to in Chapter 15, section 8 of the Companies Act.

Efter lämnandet av årsredovisningen, innehållande de senast fastställda balans- och resultaträkningarna, har följande händelser av väsentlig betydelse för bolagets ställning inträffat:
Subsequent to the presentation of the latest annual report, including the adopted income statement and balance sheet, the following events of material significance for the company's financial position have occurred:

Under januari 2025 meddelade Högsta Förvaltningsdomstolen nekat prövningstillstånd och att kammarrättens dom står fast, det vill säga beslutet att tilldela upphandlingen till Cambio och ImagineCare är slutgiltigt. Det innebär att Regionerna nu kan påbörja arbetet med att implementera ImagineCares lösning för egenmonitorering. Under våren 2025 har bolaget tecknat avtal med regionerna som deltog i Kalmar-upphandlingen. Bolaget förväntas därmed genom de nyligen ingångna avtalen generera positiva kassaflöden under fjärde kvartalet 2025. Fram tills dess är bolaget i fortsatt behov av extern finansiering. I början av 2025 har bolaget initierat dialoger med såväl låneinstitut som investerare avseende både kortsiktig och långsiktig finansiering i syfte att säkerställa fortsatt expansion. Bolaget har kommit överens med nuvarande ägare om en finansiering om 5 MKR för att brygga kapitalbehovet kortsiktigt, vidare har bolaget genom dialog med låneinstitut säkrat ytterligare extern finansiering om 10 MKR. Styrelsen har även fattat beslut att föreslå stämman att besluta om en större emission under hösten 2025. Ledningen bedömer att bolagets drift med nuvarande rörelsekapital samt finansiering från ägare och låneinstitut som beskrivet ovan är säkerställt för de närmaste 12 månaderna. Ledningen bedömer därmed även att förutsättningarna är goda för att ta in ytterligare finansiering från externa investerare, vilket skulle möjliggöra snabbare expansion inom ramen för befintliga avtal samt att ta tillvara på nya affärsmöjligheter under de närmaste åren.

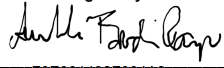
In January 2025, the Supreme Administrative Court denied leave to appeal and confirmed that the Court of Appeal's ruling stands, i.e. the decision to award the procurement to Cambio and ImagineCare is final. This means that the Regions can now begin the work of implementing ImagineCare's solution for self-monitoring. During the spring of 2025, the company has signed agreements with the regions that participated in the Kalmar procurement. The company is thus expected to generate positive cash flows through the newly signed agreements in the fourth quarter of 2025. Until then, the company is still in need of external financing. In early 2025, the company has initiated dialogues with both lending institutions and investors regarding both short-term and long-term financing to ensure continued expansion. The company has agreed with the current owner on financing of SEK 5 million to bridge the capital requirement in the short term, and the company has also secured additional external financing of SEK 10 million through dialogue with lending institutions. The Board has also decided to propose to the AGM to resolve on a larger issue in the autumn of 2025. Management believes that the company's operations with current working capital and financing from owners and lending institutions as described above are secured for the next 12 months. Management therefore also believes that the conditions are favourable for raising additional financing from external investors, which would enable faster expansion within the framework of existing agreements and to take advantage of new business opportunities in the coming years.

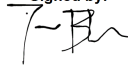
Härutöver har inga händelser av väsentlig betydelse för bolagets ställning inträffat.
No other events of material significance for the company's financial position have occurred.


28 april 2025
28 April 2025

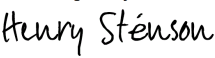
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Stockholm, Stockholm 11157
aaron.eidem@se.dlapiper.com
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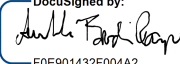
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aaron.eidem@se.dlapiper.com

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Signer Events

Annette Brodin Rampe
annette.brodinrampe@imaginecare.com
CEO
Security Level: Email, Account Authentication
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Signature

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Henry Sténson
henry.stenson@gmail.com
Senior Counsellor
Security Level: Email, Account Authentication
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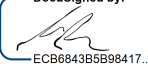
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Johanna Rastad
jmrastad@gmail.com
Security Level: Email, Account Authentication
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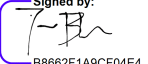
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Jonas Båtelson
jonas.batelson@anteris.se
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Payment Events	Status	Timestamps
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